

Firm name

Date	
Client name	

We welcome crypto users!

Let us help you get your cryptocurrency transactions properly filed so you are onside with Canada Revenue Agency.

Have you made any transactions in Bitcoin or any other cryptocurrencies? Examples: Buy, sell, trade, swap, stake, make payments, transfers to people or companies?

YES

NO

In what years did you have cryptocurrency transactions?

2019

2022

Other years: _____

2020

2023

2021

2024

Below you can leave any questions or comments about the taxation of your cryptocurrency transactions:

We collaborate with Crypto Records to have the required crypto tax reports produced to determine the tax nature of your transactions. By signing below you are granting us permission to have one of their representatives contact you to assist in compiling the information and to produce the reports. Their fee will be charged directly by them.

Required:

Phone	
email	

Sign

Date

Thank-you!